Presented by the Alliance for Investor Education

Funding Your Future
The 2017 Investor Boot Camp

DECEMBER 5
The Army and Navy Club, Washington, DC
Panel 1: What’s Next? Investing for the Long Term

**Moderator - Don Blandin**, president and CEO, Investor Protection Trust

**Kerry Hannon**, author and columnist for The New York Times, Forbes and AARP

**Christina Kilroy**, vice president, Investment Company Institute Education Foundation

**Randy Nordby**, board of directors, CFA Society Washington DC
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Christina Kilroy
Vice President, ICI Education Foundation
About the ICI Education Foundation

» Since 1989, ICI Education Foundation has developed, delivered, and promoted investor education

» Partners with other investor-focused groups
Partnership with Junior Achievement

» Financial education for middle school students

» More than 20,000 DC-area students a year interact with ICIEF’s Investing Road Trip
Road Trip!

» Choose your destination, route, and vehicle
» Investing—and road trips—go more smoothly with up-front planning
Get Invested

» Make your money work for you
» Potential for assets to grow substantially, especially over time
Where Do You Want to Go?

» This decision lays the groundwork for others that follow
  » College
  » New home
  » Secure retirement
  » ?

What are your savings goals?
Are your savings goals short-term, long-term, or somewhere in the middle? Clearly identifying your savings goals is key to determining how you should invest your money.
Let's Roll

» Speedy highway or slow road?
» Pay the toll
» Get roadside assistance
» Stay the course, even with some bumps in the road
Where to Find Us

www.icief.org

www.linkedin.com/company/investment-company-institute-education-foundation

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Tina Kilroy

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